

DEBT STATEMENT

	ELECTORAL	NON-ELECTORAL	LEASE RENTAL
1 Gross Indebtedness of the School District			
General Obligation Debt			
GOB, Series B of 2012		9,970,000.00	
GOB, Series A of 2012		7,500,000.00	
GOB, Series of 2010		19,725,000.00	
GOB, Series A of 2005		31,320,000.00	
GOB, Series B of 2005		8,770,000.00	
GOB, Series A of 2003		10,755,000.00	
GOB, Series B of 2003		6,965,000.00	
Lease Rental			
Total	-	95,005,000.00	-
2 Self-liquidating or subsidized debt (per concurrent proceedings for exclusion or as previously excluded with section 410(b))		-	
3 Debt no longer outstanding (after settlement of the debt being incurred) is:		-	
4 Other deductions - Section 8242(a) Exclusions:		-	
5 Debt incurred (pursuant to these proceedings) is:			
GOB, Series B of 2012		-	
6 Net indebtedness is:			
ELECTORAL	-		
NON-ELECTORAL		95,005,000.00	
LEASE RENTAL SUB-TOTAL			-
NON-ELECTORAL PLUS LEASE RENTAL			95,005,000.00
7 BORROWING BASE IS:	52,092,610.00		
8 DEBT LIMITS ARE:			
a) Nonelectoral plus lease rental (225% of borrowing base)			117,208,372.50
b) Remaining borrowing capacity			22,203,372.50